



Butler Student ID Number:

Student Last Name

First Name

M.I.

Example: @00111111 or Z00011111

2022-2023 Asset Information - Parent

The following information is needed for the financial aid office to complete your federal aid application.

****The following values should be based upon the date you completed your 2022-2023 FAFSA. If the answer is zero, please enter zero.**

Parent

Total Balance of Cash, Savings, & Checking \$ _____

Investment Net Worth (investment value minus investment debt)* \$ _____
Source of Investment: _____

Business Net Worth (value minus debt)**
Is your business family-owned with less than 100 full-time employees Yes No \$ _____

Farm Net Worth (value minus debt)
Do you and your family live on the farm Yes No \$ _____

* **Investments include** real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held, commodities, etc.

Investments also include qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). For a student who does not report parents information, the accounts owned by the student (and/or the student's spouse) are reported as student investments. For a student who must report parental information, the accounts are reported as parental investments, including all accounts owned by the student and all accounts owned by the student and all accounts owned by the parents for any member of the household.

Investments do NOT include the home you live in, the value of life insurance, retirement plans (401k plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported. Investments do also not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

** **Business and/or farm investment net worth includes** the market value of land, building, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time employees. **Do not include** the value of a family farm that you (your spouse and/or your parents) live on and operate.

Submit your documents securely at: <https://butlercc.edu/fa-upload>

Parent Signature - typed signatures not accepted

Date

By signing this form, I agree, to provide information that will verify the accuracy of this completed form. I attest that all the information provided is true and accurate. I understand that for any false or misleading information reported, I may be fined up to \$20,000, sent to prison, or both.