Step Four (Parent): Complete this step if you (the student) answered “No” to all questions in Step Three.

Answer all the questions in Step Four even if you do not live with your legal parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]). Grandparents, foster parents, legal guardians, widowed stepparents, aunts, uncles, and siblings are not considered parents on this form unless they have legally adopted you. If your legal parents are married to each other, or are not married to each other and live together, answer the questions about both of them. If your parent was never married or is remarried, divorced, separated or widowed, see StudentAid.gov/fafsa-parent and/or Notes page 10 for additional instructions.

59. As of today, what is the marital status of your parents?

Never married ......................................................... 2
Married or remarried ................................. 1
Unmarried and both legal parents living together. 5
Divorced or separated .............................................. 3
Widowed ................................................................. 4

60. Month and year they were married, remarried, separated, divorced or widowed.

MONTH YEAR

61. SOCIAL SECURITY NUMBER

62. LAST NAME, AND

63. FIRST INITIAL

64. DATE OF BIRTH

65. SOCIAL SECURITY NUMBER

66. LAST NAME, AND

67. FIRST INITIAL

68. DATE OF BIRTH

69. Your parents’ e-mail address. If you provide your parents’ e-mail address, we will let them know your FAFSA has been processed. This e-mail address will also be shared with your state and the colleges listed on your FAFSA to allow them to electronically communicate with your parents.

70. What is your parents’ state of legal residence?

STATE

71. Did your parents become legal residents of this state before January 1, 2014?

Yes  1
No  2

72. If the answer to question 71 is “No,” give the month and year legal residency began for the parent who has lived in the state the longest.

MONTH YEAR

73. How many people are in your parents’ household?

Include:
• yourself, even if you don’t live with your parents,
• your parents,
• your parents’ other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2019 and June 30, 2020, or (b) the children could answer “No” to every question in Step Three on page 5 of this form, and
• other people if they now live with your parents, your parents’ other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2019 and June 30, 2020, or (b) the children could answer “No” to every question in Step Three on page 5 of this form, and
• yourself, even if you don’t live with your parents,

74. How many people in your parents’ household (from question 73) will be college students between July 1, 2019 and June 30, 2020, or (b) the children could answer “No” to every question in Step Three on page 5 of this form, and
• other people if they now live with your parents, your parents’ other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2019 and June 30, 2020, or (b) the children could answer “No” to every question in Step Three on page 5 of this form, and
• yourself, even if you don’t live with your parents,

75. Medicaid or Supplemental Security Income (SSI)  
76. Supplemental Nutrition Assistance Program (SNAP)  
77. Free or Reduced Price School Lunch  
78. Temporary Assistance for Needy Families (TANF)  
79. Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

If you answer to question 59 was “Unmarried and both legal parents living together,” contact 1-800-433-3243 for assistance with answering questions 80-94.

80. For 2017, have your parents completed their IRS income tax return or another tax return listed in question 81?

Yes  1
No  2
Don’t know  3

81. What income tax return did your parents file or will they file for 2017?

IRS 1040 ................................................................. 1
IRS 1040A or 1040EZ ............................................. 2
A foreign tax return. See Notes page 9. ………. 3
A tax return with Puerto Rico, another U.S.
territory or Freely Associated State. See Notes page 9.

82. For 2017, what is or will be your parents’ tax filing status according to their tax return?

Single ................................................................. 1
Head of household .............................................. 2
Married—filed joint return ................................. 2
Married—filed separate return ............................ 3
Qualifying widow(er) ........................................... 5
Don’t know ......................................................... 6

83. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? See Notes page 9.

Yes  1
No  2
Don’t know  3

84. As of today, is either of your parents a dislocated worker? See Notes page 10.

Yes  1
No  2
Don’t know  3
For questions 85–94, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

85. What was your parents’ adjusted gross income for 2017? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

86. Enter your parents’ income tax for 2017. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10.

87. Enter your parents’ exemptions for 2017. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d.

88. How much did Parent 1 (father/mother/stepparent) earn from working in 2017?

89. How much did Parent 2 (father/mother/stepparent) earn from working in 2017?

90. As of today, what is your parents’ total current balance of cash, savings, and checking accounts? Don’t include student financial aid.

91. As of today, what is the net worth of your parents’ investments, including real estate? Don’t include the home in which your parents live. See Notes page 9.

92. As of today, what is the net worth of your parents’ current businesses and/or investment farms? Don’t include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. See Notes page 9.

93. Parents’ 2017 Additional Financial Information (Enter the amounts for your parent(s)).

a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.

b. Child support paid because of divorce or separation or as a result of a legal requirement. Don’t include support for children in your parents’ household, as reported in question 73.

c. Your parents’ taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

d. Your parents’ taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents’ adjusted gross income. Don’t include untaxed combat pay.

f. Earnings from work under a cooperative education program offered by a college.

94. Parents’ 2017 Untaxed Income (Enter the amounts for your parent(s)).

a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don’t include amounts reported in code DD (employer contributions toward employee health benefits).

b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.

c. Child support received for any of your parents’ children. Don’t include foster care or adoption payments.

d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.

e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.

f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.

g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don’t include the value of on-base military housing or the value of a basic military allowance for housing.

h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

i. Other untaxed income not reported in items 94a through 94h, such as workers’ compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. Don’t include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
Step Seven (Student and Parent): Read, sign and date.

If you are the student, by signing this application you certify that you (1) will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, (2) are not in default on a federal student loan or have made satisfactory arrangements to repay it, (3) do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, (4) will notify your college if you default on a federal student loan and (5) will not receive a Federal Pell Grant from more than one college for the same period of time.

If you are the parent or the student, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file. Also, you certify that you understand that the Secretary of Education has the authority to verify information reported on this application with the Internal Revenue Service and other federal agencies. If you electronically sign any document related to the federal student aid programs using an FSA ID (username and password) and/or any other credential, you certify that you are the person identified by that username and password and/or other credential, and have not disclosed that username and password and/or other credential to anyone else. If you purposely give false or misleading information, you may be fined up to $20,000, sent to prison, or both.

If a fee was paid to someone for advice or for completing this form, that person must complete this section.

Preparer’s name, firm and address

106. Preparer’s Social Security Number (or 107)

107. Employer ID number (or 106)

108. Preparer’s signature and date

For Help — 1-800-433-3243